

EQRS New User Training Add Treatment Information



**End Stage Renal Disease
Quality Reporting System**



Today's Trainer

ESRD Quality Program Support (QPS)



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Add Treatment Information



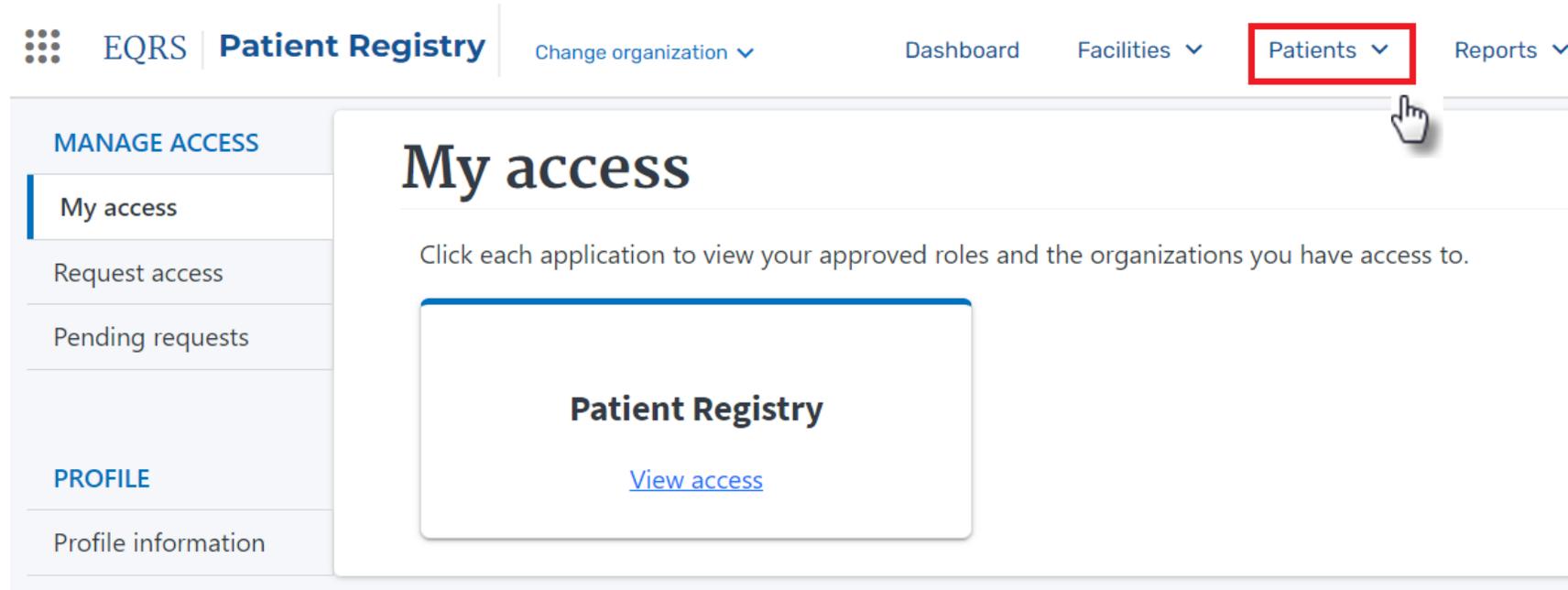
When is a New Treatment Required?

- **Modality change** – A patient chooses to make a permanent change in modality.
 - For example, a Home patient on Continuous Cyclic Peritoneal Dialysis (CCPD) switches permanently to Incenter Hemodialysis (ICHHD), or an ICHHD patient starts Home dialysis training.
- **Change in dialysis prescription** – A patient's physician chooses to shorten or lengthen a patient's treatment.
 - For example, an ICHHD patient's treatment time changes from 210 minutes (3.5 hrs.) to 240 minutes (4 hrs.).
- **Change in patient's physician** – A patient's physician changes.
 - For example, Dr. Grey leaves the practice and Dr. Shepherd becomes the patient's new physician.



Click Patients

Click **Patients** in the navigation menu.



The screenshot displays the EQRS Patient Registry interface. At the top, the navigation menu includes 'EQRS | Patient Registry', 'Change organization', 'Dashboard', 'Facilities', 'Patients', and 'Reports'. The 'Patients' menu item is highlighted with a red box and a hand cursor. Below the navigation menu, the 'My access' section is visible, featuring a sidebar with 'MANAGE ACCESS' (My access, Request access, Pending requests) and 'PROFILE' (Profile information). The main content area shows 'My access' with a sub-header and a button labeled 'Patient Registry' with a 'View access' link below it.



Click Search Patients

Click **Search Patients** in the Patients sub-menu.

The screenshot shows the EQRS Patient Registry interface. At the top, there is a navigation bar with the EQRS logo, the text 'EQRS Patient Registry', and a 'Change organization' dropdown. To the right of the navigation bar are links for 'Dashboard', 'Facilities', 'Patients', and 'Reports'. The 'Patients' link is expanded, showing a sub-menu with the following options: 'Search Patients', 'Admit a Patient', 'Manage Clinical', 'Clinical Depression', 'Social Drivers of Health (SDOH) Patient Screening', and 'Action List'. The 'Search Patients' option is highlighted with a red rectangular box, and a hand cursor is positioned over it. On the left side of the interface, there is a sidebar with 'MANAGE ACCESS' and 'PROFILE' sections. Under 'MANAGE ACCESS', there are links for 'My access', 'Request access', and 'Pending requests'. Under 'PROFILE', there is a link for 'Profile information'. The main content area is titled 'My access' and contains a card for 'Patient Registry' with a 'View access' link.



Enter Search Criteria

Enter search criteria to locate patient and click **Submit**.

Search Patients

Use the criteria below to search for a patient.

[? Help](#) ▾

SEARCH

Patient criteria

Patient's First Name

ITSA

Patient's Last Name

PATIENT

Medicare Beneficiary Identifier

Social Security Number

EQRS Patient ID (aka CROWN UPI)

Sex Assigned at Birth, on Your Original Birth Certificate

Criteria

[Clear all](#)

Patient's First Name

✖ ITSA

Patient's Last Name

✖ PATIENT

Submit



Click EQRS Patient ID

Click the **EQRS Patient ID (aka CROWN UPI)**.

Search Patient Results

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Sex Assigned at Birth, on Your Original Birth Certificate	Date of Birth	Date of Death	Social Security Number	Medicare Beneficiary Identifier
3100008572	ITSA		PATIENT	F	01/01/1960		XXXXX1234	



Click Treatments

View the patient's demographics and click **Treatments**.

View Patient Demographics (Itsa Patient 3100008572)

[MANAGE PATIENT](#) [Edit](#) [Help](#)

[Patient](#) [Patient History](#) [Admissions](#) [Treatments](#) [Infections](#) [Vaccinations](#) [Form 2728](#)

[Collapse All](#)

Patient Information

Patient's first name: ITSA	Middle initial: Suffix:
Patient's last name: PATIENT	Sex Assigned at Birth, on Your Original Birth Certificate: F
Date of birth: 01/01/1960	How Do You Currently Describe Yourself:
Social Security Number: XXXXX1234	
Medicare Beneficiary Identifier: N/A	
Medicare Claim Number: N/A	



Click Admit Date

Click the **Date** associated with the patient's admission to your facility.

Select an admission to view associated treatments.

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
07/08/2024	New ESRD Patient			ABC DIALYSIS	123456	1841394616

Showing 1 to 1 of 1 results

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Click New Treatment

Click New Treatment.

Select an admission to view associated treatments.

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
07/08/2024	New ESRD Patient			ABC DIALYSIS	123456	1841394616

Page Size

Showing 1 to 1 of 1 results

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Treatment Summary (07/08/2024)

[+ New Treatment](#)

[? Help](#)

Treatment Start Date	Treatment	Transplant Status	Attending Practitioner	UPIN	NPI
07/08/2024	Dialysis Facility/Center Hemodialysis	N/A	Grey, Meredith		7234567890



Submit New Treatment

Enter the new treatment information. Click **Submit**.

Dialysis Treatment Information

Treatment Start Date *

Month: 08 Day: 10 Year: 2024

Primary Dialysis Setting * HOME **Dialysis Time Period**

Expected Self-care Setting

Primary Type of Treatment * CAPD **Sessions Per Week** **Time Per Session (minutes)**

Attending Practitioner * Grey, Meredith **Attending Practitioner UPIN** **Attending Practitioner NPI** 7234567890

Type of Dialysis Training

Dialysis Training Start Date **Dialysis Training End Date**

Month: MM Day: DD Year: YYYY Month: MM Day: DD Year: YYYY

Cancel **Submit**



Successful Submission

EQRS displays the “Treatment added successfully” message.

Treatment Summary (07/08/2024) [New Treatment](#) [Help](#)

Treatment Start Date	Treatment	Transplant Status	Attending Practitioner	UPIN	NPI
08/10/2024	Home CAPD	N/A	Grey, Meredith		7234567890
07/08/2024	Dialysis Facility/Center Hemodialysis	N/A	Grey, Meredith		1780762971

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Showing 1 to 2 of 2 results

 **Successful**
Treatment added successfully.

View Treatment Information (07/08/2024) [Edit](#) [Delete](#) [Help](#)

Treatment information

Treatment Start date: 08/10/2024	Submit date: 08/12/2024	Expected Self-care Setting: N/A
Primary Dialysis Setting: Home	Dialysis Time Period: N/A	Time Per Session (minutes): N/A
Primary Type of Treatment: CAPD	Sessions Per Week: N/A	Attending Practitioner NPI: 7234567890
Attending Practitioner: Grey, Meredith	Attending Practitioner UPIN: N/A	Dialysis Training End Date: N/A
Type of Dialysis Training: N/A	Dialysis Training Start Date: N/A	

