

# **EQRS New User Training Enter Clinical Information**



#### End Stage Renal Disease Quality Reporting System



EQRS New User Training-Revised December 2024

# **Today's Trainer**

**ESRD Quality Program Support (QPS)** 



**Tricia Phulchand BSN, RN** 



2

# **Enter Clinical Information**



# **Click Patients**

### Click **Patients** in the navigation menu.

EQRS Patient Re	Change organization V Dashboard Facilities V Patients V Reports V
MANAGE ACCESS	Myaccess
My access	My access
Request access	Click each application to view your approved roles and the organizations you have access to.
Pending requests	
Pending approvals	Patient Registry
Manage user list	View access

# **Click Manage Clinical**

EQRS Pati	ent Registry	Change organization 🗸	Dashboard	Facilities 💙	Patients ^	Reports '
MANAGE ACCESS	My acc	955			Search Patient	S
My access	iviy acc				Admit a Patien	t
Request access	Click each appli	cation to view your approved roles ar	id the organizations you have a	ccess to.	Manage Clinica	al
Pending requests					Clinical Depres	sion
	P	atient Registry			Social Drivers (SDOH) Patien	of Health It Screening
PROFILE		View access			Action List	
Profile information						



# **Search Patients**

# Select the Collection Type, Clinical Month and then click **Search Patients**.

### Manage Patient Clinical Values

Patient Search			^
Collection Type *	Clinical Month *	Last Name Group	Patient Clinical Status
Hemodialysis ×	December 2024 (Open) 🗸	~	~
Hemodialysis			
Vascular Access Peritoneal Dialysis			
	Select Patient		
Search Patients		~	

### Not Available (N/A) Selections



- Facilities are required to enter all lab values that were obtained for each patient.
- When data is submitted into EQRS, the system will validate the entered data to ensure that either a valid lab value OR a N/A entry is present for each field.

### **Available N/A selections**

- Two "N/A" check box options are available:
  - No Clinical Data Available for All Collection Types
    - The facility did not treat the patient AT ALL during a reporting month and has no data to enter.
  - *N/A* 
    - The facility treated the patient, but did not draw or collect a specific lab test.

] No Clinical Data Available for All Collection Types		Save	Reset	Submit Delete
Anemia Management				
Hemoglobin (Hgb) (g/dL) *	Month	Day	Year	
Ferritin (ng/mL) *	Month	Day	Year	N/A
Iron Saturation (TSAT) (%) *	Month	Day	Year	N/A
				□ N/A
Reticulocyte Hemoglobin (CHr) (pg) *	Month	Day	Year	□ N/A

# Set Common Lab Test Date

### To set the Common Lab Test Date Click Edit.

Common Lab Test Date: mm/dd/yyyy

# Indicate the Common Lab Test Date to support data reporting efforts and Click **Apply**.

Edit

Common Lab Test Date: 12/05/2024





## **Enter Anemia Management**

### Review and enter Anemia Management data, if applicable.

Anemia Management				^
Hemoglobin (Hgb) (g/dL) *	Month	Day	Year	
12.1	12	05	2024	N/A
Ferritin (ng/mL) *	Month	Day	Year	
2000	12	05	2024	□ N/A
Iron Saturation (TSAT) (%) *	Month	Day	Year	
26	12	05	2024	□ N/A
Reticulocyte Hemoglobin (CHr) (pg) *	Month	Day	Year	
30	12	05	2024	□ N/A



## **Enter Adequacy**

### Review and enter Adequacy data, if applicable.

Adequacy				^
Kt/V *	Month	Day	Year	
1.7	12	05	2024	N/A
Kt/V Method				
Daugirdas II 🗸				
Blood Urea Nitrogen (BUN) Pre-Dialysis (mg/dL) *				
56				N/A
BUN Post-Dialysis (mg/dL) *				
14				□ N/A
Pre-Dialysis Weight *	Pre-Dialy	sis Weight Unit		
72.9	kg		~	N/A
Post-Dialysis Weight *	Post-Dial	ysis Weight Unit	t .	
70.2	kg		~	□ N/A
Delivered Minutes of BUN Hemodialysis Session *				
251				N/A
Height *	Height Uni	it		
160	cm		~	□ N/A
Serum Creatinine (mg/dL) *	Month	Dave	Vors	
9.4	12	05	2024	N/A
Normalized Protein Catabolic Rate (nPCR) *	Month	Day	Year	
1	12	05	2024	N/A
Total Number of Dialysis Sessions During the Clinical Month				
12				

# **Add Ultrafiltration**

### Review and Add Ultrafiltration data, if applicable.

									<b>0</b>
Session UF ID	Session UF Date	Session UF Pre-Di	alysis Weight	Session UF Post-Dialysis Weight	Session UF Deli	vered Minutes	Edit	Delete	<b>O</b> Help
50000909021334202406	06/14/2024	72.9 kg		70.4 kg	242		1	Û	
Session UF ID: Not	et Assigned								
Session UF Date			Sacciu	on IIE Pre-Dialysis Weight					
Month	Day	Year	56351	on or Fre-Diatysis weight					
12	05	2024	72.9			kg		*	
Session UF Delivere	d Minutes		Sessi	on UF Post-Dialysis Weight					
242			70.4			kg		•	
Add	F	Reset	Ca	ancel					



# **Enter Medication Reconciliation**

Review and enter Medication Reconciliation data, if applicable.

Medication Reconciliation					^
Was medication reconciliation performed in this clinical month? *					
	~				
Yes No					
Medication Reconciliation Clinician Type *		Month	Day	Year	
	~	MM	DD	YYYY	
Physician					
Nurse					
APRN					
PA					
Pharmacist					
Pharmacy Technician					
Medication Reconciliation Clinician Name *					
					$\sim$

# **Enter Mineral Metabolism**

#### Review and enter Mineral Metabolism data, if applicable.

Phosphorus (mg/dL) *				
A.6	Month	Day	Year	
4.0	12	05	2024	N/A
Phosphorus Method				
Serum 👻				
Uncorrected Calcium (mg/dL) *	Month	Day	Year	
9.7	12	05	2024	N/A
Corrected Calcium (mg/dL) *	Month	Day	Vear	
9.5	12	05	2024	N/A
Serum Albumin (g/dL) *				
4.2	Month	Day	Year	_
Serum Albumin Lower Limit (g/dL)				
3.5				N/A
Serum Albumin Lab Method				N/A
BCG ~				
Parathyroid Hormone (PTH) Value (pg/mL)	Month	Day	Year	
358.00	12	05	2024	N/A
Parathyroid Hormone (PTH) Method				
Plasma 👻				
Parathyroid Hormone (PTH) Upper Limit Assay Range pg/mL)				
720.00	N/A			

### **Erythropoietin Stimulating Agents (ESA)**

Review and provide ESA data, as needed.

ESA Date = Date of the most recent prescription

ESA Monthly Dose:

- Incenter Patients = Amount administered
- Home Patients = Amount prescribed

ESA					^
ESA Administered *		Month	Day	Year	
Yes	~	12	10	2024	N/A
ESA Agent Prescribed *					
Other	~				N/A
Other ESA Agent Prescri	ibed				
Mircera					
ESA Monthly Dose *					
105		mcg		~	N/A
Other ESA Monthly Dose	e Measure				
ESA Route					
IVP (Intravenous)	~				10

# **Add Infection**

#### Review and Add Infection data, as needed.

Infection					
No Infection Data	Available	N//	Ą		🕑 Help
Infection ID	Infection Requires Hospitalization	Infection Hospital	ization Date	Edit	Delete
No Results Found Infection ID: Not Y Infection Requires	/et Assigned s Hospitalization *	Month	Day	Year	
	~	MM	DD	YYYY	N/A
Add	Reset C	ancel	00		



# **Enter Iron**

### Review and enter Iron data, if applicable.

- Iron Date
  - Date of the most recent prescription
- Iron Dose
  - Incenter Patients = Amount administered
  - Home Patients = Amount prescribed

Iron					
Intravenous (IV) Iron Administered *		Month	Day	Vear	
Yes	v	12	05	2024	□ N/A
Intravenous (IV) Iron *					
Iron Sucrose (Venofer)	~				□ N/A
Other Intravenous (IV) Iron					
Intravenous (IV) Iron Dose *					
100		mg		~	□ N/A
Other Intravenous (IV) Iron Dose Measure					
Oral (PO) Iron Prescribed *		Month	Day	Year	
Oral Iron Not Prescribed	~	MM	DD	YYYY	□ N/A
Oral (PO) Iron *					
	~				<b>N/A</b>
Other Oral (PO) Iron					
Oral (PO) Iron Dose *					
				~	
Other Oral (PO) Iron Dose Measure					

### **Enter Fluid Weight Management**

### Review and enter Fluid Weight Management data, if applicable.

Post-Dialysis Target Weight for Session *	Month	Day	Year	
Was Prescribed	11	17	2024	N/A



# **Enter Hospitalization**

### Review and click Add to enter Hospitalization data, if applicable.

Hospitaliz	ation						
No Hospital	ization Data A	vailable 🗌 1	N/A				🕜 Help
Hospitalization	n ID	Admission Date	All Hospital Visits	Name of Hospital	Discharge Date	Edit	Delete
No Results Fou Hospitalizat	nd tion ID: Not Ye	t Assigned					
Admission D	Date *	Year		All Hospital Visits *			
11	25	2024	□ N/A				✓ □ N/A
ischarge D	ate *	Voor		Emergency Room ( Hospitalization	(ER) Visit		
10	04	2024	N/A	ER Visit Resulted in	n Hospital Admission		
12	04	2024		Name of Hospital *			
Add		Reset	Cancel				N/A
	D.						

### **Enter Telemedicine**

#### Review and enter Telemedicine Information, as needed.

Save Reset Submit Delete

# **Successful Submission**

#### EQRS displays the "Successfully submitted clinical data" message.

#### **Manage Patient Clinical Values**

O Help

Successfully submitted clinic	al data.							
Patient Search								^
Collection Type *		Clinical Month *		Last Name Group		Patient Clinica	l Status	
Hemodialysis	~	December 2	024 (Open) ~		~			~
		Select Patient						
Search Patients Patient,		Patient, Itsa	(3100008572)		*			
IS Patient ID	Patien	t Name	Date of Birth	Medicare Ben	eficiary Identifier			
00008572	Itsa	Patient	01/01/1960					
No Clinical Data Available for All Col	llection Typ	Des .			Save	Reset	Submit	Delete

### **Vascular Access**

Search for the desired patient by clicking Search Patients.

### **Manage Patient Clinical Values**

Patient Search ~ ABC DIALYSIS Collection Type\* **Clinical Month**\* Last Name Group **Patient Clinical Status** Vascular Access December 2024 (Open) \* v v v Select Patient Search Patients Patient, Itsa (3100008572) v Medicare Beneficiary Identifier EORS Patient ID Patient Name Date of Birth 3100008572 Patient, Itsa 04/02/1981 Reset Submit Delete Save No Clinical Data Available for All Collection Types

**Help** 

### **Vascular Access: Indicate Access**

#### Review and enter Vascular Access data, if applicable and then click



Vascular Access				^
Date of Reported Dialysis Session *	Month	Day	Year	
	12	29	2024	N/A
Current Access Type *				
Catheter Only ~				
Date Access Type Changed *	Month	Day	Year	
vate Access Type changed	04	30	2024	
AV Fistula Usable Date	Month	Day	Vear	
	MM	DD	m	N/A
AV Fistula Maturing				
Yes				N/A
AV Fistula State Select one				10
×				N/A
Created				
Active				
Inactive				
Removed				
W Fistula Creation Date	Month	Day	Year	
	04	18	2024	N/A
AV Graft Maturing Select one				
Vas				N/A
No				
AV Graft State Select one				
				N/A
Not yet present				
Created				
Active				
Inactive				
Removed		Save Reset	Submit	Delete

### **Vascular Access: Submission**

#### EQRS displays the "Successfully submitted clinical data" message.

anage Patient Clinical Values								
Successful Successfully submitted clinica	al data.							
Patient Search							^	
Collection Type *		Clinical Month *		Last Name Group		Patient Clinical Status		
Vascular Access 👻		June 2024 (Open)			~		~	
	_	Select Patient						
Search Patients		Patient, Itsa (31000085	572)		~			
RS Patient ID	Patien	t Name	Date of Birth	Medicare E	leneficiary identifier			
0008572	Itsa Pi	atient	01/01/1960					
No Clinical Data Available for All Col	lection Typ	bes			Save	Reset Subm	nit Delete	