



# EQRS New User Training

## Discharge a Patient



**End Stage Renal Disease  
Quality Reporting System**



# Today's Trainer

## ESRD Quality Program Support (QPS)



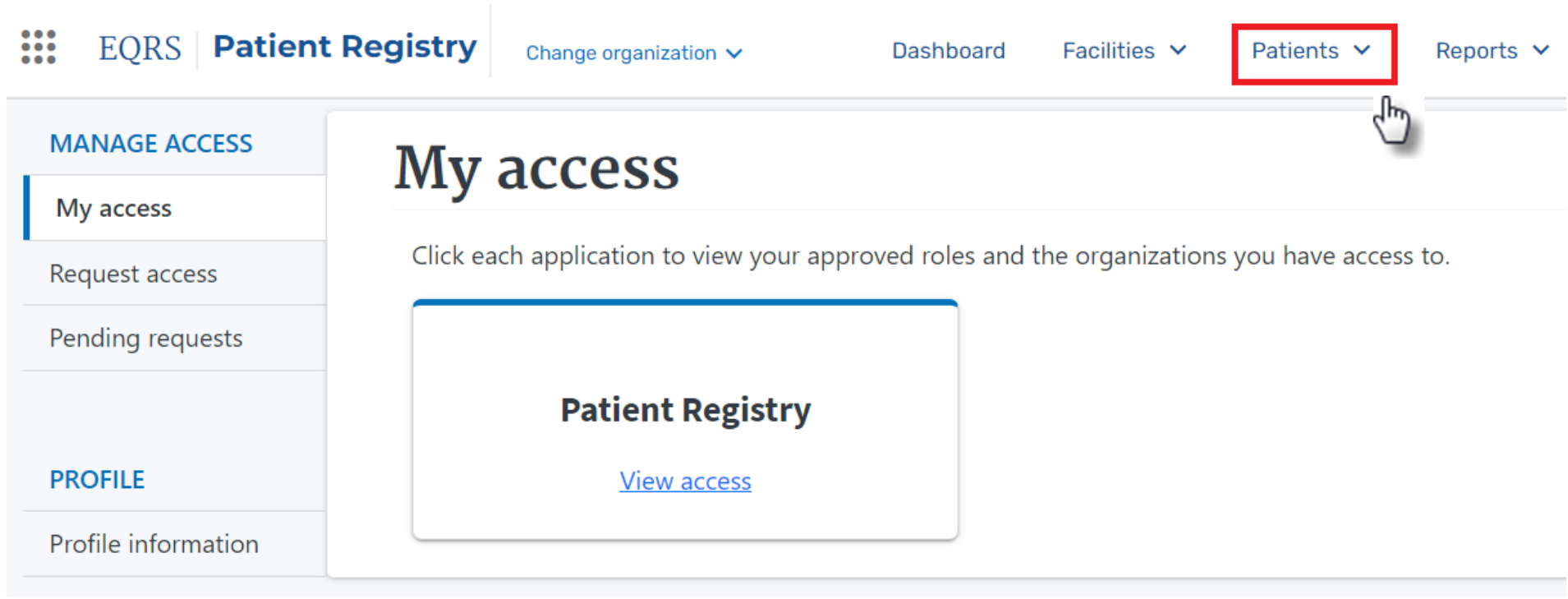
**Tricia Phulchand BSN, RN**



# Discharge a Patient



# Click Patients



The screenshot shows the EQRS Patient Registry interface. At the top, there is a navigation bar with a logo on the left, followed by 'EQRS | Patient Registry'. To the right of this are links for 'Change organization', 'Dashboard', 'Facilities', 'Patients', and 'Reports'. The 'Patients' link is highlighted with a red rectangular box, and a mouse cursor is pointing at it. Below the navigation bar is a sidebar on the left with two main sections: 'MANAGE ACCESS' and 'PROFILE'. Under 'MANAGE ACCESS', there are three items: 'My access' (which is selected with a blue vertical bar), 'Request access', and 'Pending requests'. Under 'PROFILE', there is one item: 'Profile information'. The main content area on the right has a heading 'My access' and a sub-heading 'Click each application to view your approved roles and the organizations you have access to.' Below this is a large white box with a blue border containing the text 'Patient Registry' and a blue link 'View access'.



# Click Search Patients

The screenshot displays the EQRS Patient Registry interface. At the top, the navigation bar includes the EQRS logo, the text 'EQRS Patient Registry', a 'Change organization' dropdown, and links for 'Dashboard', 'Facilities', 'Patients', and 'Reports'. On the left, a sidebar menu is divided into 'MANAGE ACCESS' (with sub-items: 'My access', 'Request access', 'Pending requests') and 'PROFILE' (with sub-item: 'Profile information'). The main content area is titled 'My access' and contains the instruction 'Click each application to view your approved roles and the organizations you have access to.' Below this, a card for 'Patient Registry' features a 'View access' link. On the right, a dropdown menu is open, listing several options: 'Search Patients' (highlighted with a red border and a hand cursor), 'Admit a Patient', 'Manage Clinical', 'Clinical Depression', 'Social Drivers of Health (SDOH) Patient Screening', and 'Action List'.



# Enter Search Criteria

- Enter search criteria to locate patient.
- Click Submit.

## Search Patients

Use the criteria below to search for a patient.

[? Help](#) ▾

SEARCH

### Patient criteria

Patient's First Name

ITSA

Patient's Last Name

PATIENT

Medicare Beneficiary Identifier

Social Security Number

EQRS Patient ID (aka CROWN UPI)

Sex Assigned at Birth, on Your Original Birth Certificate

### Criteria

[Clear all](#)

*Patient's First Name*

✖ ITSA

*Patient's Last Name*

✖ PATIENT

Submit



# Click EQRS Patient ID

## Search Patient Results

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Sex Assigned at Birth, on Your Original Birth Certificate	Date of Birth	Date of Death	Social Security Number	Medicare Beneficiary Identifier
3100008572	ITSA		PATIENT	F	01/01/1960		XXXXX1234	



# Click Admissions

## View Patient Demographics ( Itsa Patient 3100008572 )

MANAGE PATIENT

 Edit

 Help ▾

Collapse All ^

Patient

Patient History

Admissions

Treatments

Infections

Vaccinations

Form 2728

### Patient Information ^

**Patient's first name:**

ITSA

**Patient's last name:**

PATIENT

**Date of birth:**

01/01/1960

**Social Security Number:**

XXXXX1234

**Medicare Beneficiary Identifier:**

N/A

**Medicare Claim Number:**

N/A

**Middle initial:**

Suffix:

**Sex Assigned at Birth, on Your Original Birth Certificate:**

F

**How Do You Currently Describe Yourself:**





# Click Admit Date

## View Patient Demographics (Itsa Patient - 3100008572)

[? Help](#)

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
07/08/2024	New ESRD Patient			ABC DIALYSIS	123456	9876543210

07/08/2024



Page Size

« Prev 1 Next »

Showing 1 to 1 of 1 results




10



# Click Edit

Review the Admission Information and click the **Edit**.

View Admission Information (07/15/2024)

 Edit  Delete  Help

Admission information ^

<b>Admit date:</b> 07/08/2024	<b>Admit reason:</b> New ESRD Patient	<b>Submit date:</b> 07/09/2024
<b>Facility CCN:</b> 123456	<b>Facility NPI:</b> 9876543210	<b>Facility name:</b> ABC DIALYSIS
<b>Discharge date:</b> N/A	<b>Discharge reason:</b> N/A	<b>Transfer discharge subcategory:</b> N/A



# Discharge the patient

- Enter the discharge date.
- Select a discharge reason.
- Click **Submit**.

**Edit Admission Information (07/08/2024)** [Help](#)

**Admission Information**

**Admit Facility \***  
Find Facility by facility ID, facility name, facility DBA, facility CCN, facility NPI, phone number, fax number

ABC DIALYSIS

**Admit Date \***

Month: 07 Day: 08 Year: 2024

**Discharge Date**

Month: 08 Day: 25 Year: 2024

**Discharge Reason \***

- Acute
- Death
- Delayed Function Resolved following a Transplant
- Delayed Function Unresolved following a Transplant
- Discontinue
- Involuntary
- Lost to Follow Up
- Other
- Recovered Function of Original Kidney
- Transfer
- Transplant in US
- Transplant outside US

**Admit Reason \***

New ESRD Patient

**Transfer Discharge Subcategory**

**Cancel** **Submit**

# Discharge reasons

- **Acute:** A patient was on dialysis but was NOT End Stage Renal Disease (ESRD). (Please do not admit ACUTE patients in EQRS).
- **Death:** An ESRD patient has expired.
- **Delayed Function Resolved following a Transplant:** The transplanted kidney has begun to function, and temporary supportive dialysis is no longer required.
- **Delayed Function Unresolved following a Transplant:** The transplanted kidney has NOT begun to function, and the patient must return to a regular course of dialysis.
- **Discontinue:** An ESRD patient has chosen to stop dialysis.
- **Involuntary:** An ESRD patient is involuntarily discharged from your facility. ***YOU MUST contact your ESRD Network.***
- **Lost to Follow Up (LTFU):** An ESRD patient has stopped coming for treatment, has made no contact with your facility and you do not have knowledge of the patient's location. ***YOU MUST contact your ESRD Network.***
- **Other:** An ESRD patient either leaves the country or is imprisoned or has transferred to a non-Medicare certified facility and is expected to remain away from your facility for 30 days or more.
- **Recovered Function of Original Kidney:** An ESRD patient no longer needs dialysis and had regained function of original kidney. If the patient was not ESRD, then they should be discharged as ACUTE.

# Discharge reasons (continued)

- **Transplant in U.S.:** An ESRD patient has received a kidney transplant in the U.S.
- **Transplant outside the U.S.:** An ESRD patient has received a kidney transplant outside the U.S.
- **Transfer (and subcategories)**
  - **Dialysis Facility:** An ESRD patient has permanently transferred to another certified outpatient dialysis facility.
  - **\* Hospice:** An ESRD patient has chosen to stop dialysis and is now receiving hospice.
  - **\* Hospital:** An ESRD patient is admitted to the hospital and the patient is expected to remain hospitalized for 30 days or more.
  - **\* Long Term Care Facility:** An ESRD patient is admitted to a Long Term Care Facility and is expected to remain there for 30 days or more.
  - **\* Nursing Home:** An ESRD patient has permanently transferred to a nursing home and will no longer be coming to his/her outpatient dialysis facility for treatment.
  - **\* Rehab Center:** An ESRD patient is admitted to a rehab center and is expected to remain there for 30 days or more.



**\*\*Patients must be followed for 30 days unless they are admitted to another outpatient dialysis facility and a Form CMS-2746 must be completed if the patient dies within that 30-day period.\*\***

# Successful Submission

EQRS displays the “Admission record update successful” message.

## View Patient Demographics (Itsa Patient - 3100008572)

[Help](#)

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
07/08/2024	New ESRD Patient	08/25/2024	Discontinue	ABC DIALYSIS	123456	9876543210

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**Successful**

Admission record update successful.

## View Admission Information (07/15/2024)

[Edit](#)

[Delete](#)

[Help](#)

### Admission information

**Admit date:**

07/08/2024

**Facility CCN:**

123456

**Discharge date:**

08/25/2024

**Admit reason:**

New ESRD Patient

**Facility NPI:**

9876543210

**Discharge reason:**

Discontinue

**Submit date:**

07/09/2024

**Facility name:**

ABC DIALYSIS

**Transfer discharge subcategory:**

N/A

